

Insights

October 2025 Market Update: Food, Beverage and Agribusiness

October marked a constructive month for food, beverage and agribusiness M&A. While macro conditions remained mixed, underwriting confidence improved across several defensible verticals. This came even as consumer sentiment declined for the third consecutive month, highlighting the resilience of essential categories and the willingness of buyers to lean into assets with more predictable demand, clean cost structures and strong forward visibility.

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