

December 2025 Market Update: Food, Beverage and Agribusiness

December marked the close of a transitional year for middle market Food, Beverage & Agribusiness M&A. Activity slowed sequentially, as expected, but not from lack of interest. Instead, sellers and buyers largely chose discipline over velocity, deferring launches and final decisions until early 2026 amid improving, but still uneven market signals.

[CONTINUE READING](#)

December 2025

Mesriow

Monthly Market Update: Food, Beverage & Agribusiness

Mesriow All-Food Equity Composite* **-0.11%** S&P 500® **-0.05%**
Mesriow All-Grain Commodity Composite* **-4.91%** NASDAQ Composite® **-0.53%**

December Market Update December marked the close of a transitional year for middle market Food, Beverage & Agribusiness M&A. Activity slowed sequentially, as expected, but not from lack of interest. Instead, sellers and buyers largely chose discipline over velocity, deferring launches and final decisions until early 2026 amid improving, but still uneven market signals.

Market Watch December marked the close of a transitional year for middle market Food, Beverage & Agribusiness M&A. Activity slowed sequentially, as expected, but not from lack of interest. Instead, sellers and buyers largely chose discipline over velocity, deferring launches and final decisions until early 2026 amid improving, but still uneven market signals.

Valuation Expectations December marked the close of a transitional year for middle market Food, Beverage & Agribusiness M&A. Activity slowed sequentially, as expected, but not from lack of interest. Instead, sellers and buyers largely chose discipline over velocity, deferring launches and final decisions until early 2026 amid improving, but still uneven market signals.

Market Watch December marked the close of a transitional year for middle market Food, Beverage & Agribusiness M&A. Activity slowed sequentially, as expected, but not from lack of interest. Instead, sellers and buyers largely chose discipline over velocity, deferring launches and final decisions until early 2026 amid improving, but still uneven market signals.

*As of December 31, 2025. Mesriow All-Food Equity Composite: Mesriow All-Food Equity Composite is a diversified portfolio of publicly traded equities in the food, beverage, and agribusiness sectors. Mesriow All-Grain Commodity Composite: Mesriow All-Grain Commodity Composite is a diversified portfolio of publicly traded equities in the grain, oilseed, and agribusiness sectors. The S&P 500® is a trademark of S&P Dow Jones Indices, LLC. The NASDAQ Composite® is a trademark of Nasdaq, Inc. The S&P 500® and the NASDAQ Composite® are registered trademarks of Nasdaq, Inc. © 2025 Mesriow, Inc. All rights reserved.