



Public Finance

Mesirow Public Finance provides innovative debt financing solutions to a diverse set of public clients – government agencies, non-profits and other tax-exempt and taxable borrowers – as they fund important capital and infrastructure projects. Our clients are offered unbiased service with access to both regional and sector-based approaches. Regional bankers in six US urban centers support clients’ day-to-day needs and, as needed, sector specialists provide targeted expertise. Our clients also benefit from differentiated, integrated capabilities from across Mesirow Capital Markets.

Solutions

We work side-by-side with clients to develop creative, tailored debt structuring and financial analysis. Our technical acumen enables us to optimize bond sizing for new projects or refunding and restructuring opportunities.

- **Municipal bond underwriting**
 - Robust analytics and modeling capabilities for tax-exempt and taxable debt
 - Emphasis on leveraging the deepest pool of investors across available public and private debt placement alternatives
 - Focus on lowest cost of capital and greatest flexibility over time
- **Private placements**
 - A dual-tracking mindset comparing the approaches of a public offering versus a private placement
 - Ensuring our clients achieve the most cost-effective borrowing
- **Municipal advisory**
 - Holistic support, from the initial planning stages of debt issuance through deal execution
 - Technical support and industry insight on market best practices

Contact us

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Advantages



Independent | As part of an independent, firm, we remain objective in considering the full universe of available options



Connected | Our long-term relationships with key participants enhance understanding of issuer credits. We provide access to additional liquidity when you need it most



Efficient | Monthly average of approximately \$1.5 billion in secondary market trading on a national level



Expert | Our transaction experience and industry knowledge ensure relevant ideas and insights

Sectors

CAPITAL MARKETS

- Swaps
- Other derivatives

EDUCATION

- School districts
- Universities

GENERAL GOVERNMENT

- State and local government
- Park districts

NONPROFITS

- Healthcare
- Social service providers
- Cultural Institutions

TRANSPORTATION

- Public transportation
- Highways
- Airports

UTILITIES

- Water and sewer
- Electric

About Mesirow

Mesirow is an independent, employee-owned financial services firm founded in 1937. Headquartered in Chicago, with offices around the world, we serve clients through a personal, custom approach to reaching financial goals and acting as a force for social good. With capabilities spanning Global Investment Management, Capital Markets & Investment Banking, and Advisory Services, we invest in what matters: our clients, our communities and our culture. To learn more, visit [mesirow.com](https://www.mesirow.com) and follow us on LinkedIn.

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